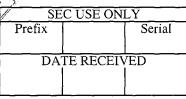
Washington, D.C. 20549 FORM D

SECURITIES AND EXCHANGE COMMISSION

OMB Number: 3235-0076 Expires: May 31, 2005

Estimated average burden hours per response: 16.00



NOTICE OF SALE OF SECURITIES 2003 PURSUANT TO REGULATION D, SECTION 4(6), AND OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering: (check if this is an amendment and H & B Energy Partners II, LLC Offering of Units	name has changed, and indic	cate change.)	1260459
Filing Under (Check box(es) that apply):	le 504 🔲 Rule 505	Rule 506	Section 4(6) ULOE
A. I	BASIC IDENTIFICATION	N DATA	
1. Enter the information requested about the issuer			
Name of the Issuer (check if this is an amendment and H & B Energy Partners II, LLC	name has changed, and indic	cate change.)	
Address of Executive Offices (No. 72 Deer Path, Dahlonega, GA 30533	amber and Street, City, State	-	Telephone Number (Including Area Code) 706-864-9726
Address of Principal Business Operations (Nu (if different from Executive Offices) N/A	imber and Street, City, State	e, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business Purchase interests in producing oil and gas properties.			406-182003
	ted partnership, already formed		other (please specify) limit POCESSE company, already formed
Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-leaves)	: 06 2	breviation for	

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S.C. 772(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sale of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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SEC 1972 (6/02)

Each beneficial owner of the issuer;	suer, if the issues having the power and director of co	r has been organized within to to vote or dispose, or direct orporate issuers and of corpo	the vote or disposition of		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind Adair, Sheryl B.	lividual)				
Business or Residence Address 4 Bonnie Lane, Atlanta, GA 3032		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc. Berman, Julius	lividual)				
-Business or Residence Address 3213 Dresden Way, Augusta, GA		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Berthiaume, Walter J.	lividual)				
Business or Residence Address 1118 Carnahan Court, Monumen		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Blank, Michael J. and Carmela H					
Business or Residence Address 9447 North 57 th Street, Paradise		treet, City, State, Zip Code) 3			
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Blonder, Michael J.	lividual)				
Business or Residence Address 1118 Carnahan Court, Monumen	•	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Bordeaux Group, LLC (Authoriz	ed Agent: Iris Fe				
Business or Residence Address 7305 Chattahoochee Bluff, Atlan		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind Bransford, Ave M.	lividual)				
Business or Residence Address 275 Cameron Ridge Drive, Atlar		Street, City, State, Zip Code)			

A. BASIC IDENTIFICATION DATA

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Bransford, Stephen H.	iividual)				
Business or Residence Address 1266 University Dr. NE, Atlanta,		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Brooks, Carrie Alice J.	lividual)			_	
Business or Residence Address P.O. Box 720620, Atlanta, GA 3		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Buscher, Theresa	lividual)				
Business or Residence Address 300 Chason Wood Way, Roswell		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Capobianco, III, Faust E.	lividual)				
Business or Residence Address 3500 Chipman Road, Easton PA		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if ind Citrin, Barbara	lividual)				
Business or Residence Address 3529 Dunwoody Club Drive, Atl		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind Denkert, Darice A.	lividual)				
Business or Residence Address 115 Ketch Mall, Marina Del Ray		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind Flint Creek LLLP (Authorized A	gent: Delbert All				
Business or Residence Address Allen Holding Co., Inc., 920 Sou		treet, City, State, Zip Code, Four, Suite Four, Siloam S			
-Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Forays, LLC					
Business or Residence Address c/o Albert J. Hughes, 31 Crest R		treet, City, State, Zip Code ence, NJ 07974)		

Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Fuller, Ross L.	dividual)				
Business or Residence Address 848 Pinehill Drive, Smyrna, GA		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Furman, Roy L.	dividual)				
Business or Residence Address 770 Park Avenue, New York, N		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind Jill Tracy Furman Trust (Authori	zed Agent: John				
Business or Residence Address 3060 Peachtree Road, Suite 830		treet, City, State, Zip Code) 805			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc		G. McColskey)			
Business or Residence Address Suite 830, Atlanta, GA 30305	(Number and S	treet, City, State, Zip Code)			
-Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Gay, Dallas F.	dividual)				
Business or Residence Address 3238 Dunlap Drive, Gainesville,		treet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Goldstein, Paul E.					
Business or Residence Address 210 Cameron Ridge Drive, Atlan		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Grant, Ilene P.					
Business or Residence Address 5510 Shiver Summit, Atlanta, Ga		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc					
Business or Residence Address 3060 Peachtree Road, Suite 830,		treet, City, State, Zip Code) 05			

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Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Heard, Helen H.	lividual)				
Business or Residence Address 3060 Peachtree Road, Suite 830,		treet, City, State, Zip Code) 05			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Holzer, Jr., Arnold	lividual)				
Business or Residence Address 702 Mill Walk N.W., Atlanta, G		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Leslie Isenberg Trust (Trustee: I					
Business or Residence Address 5310 South Trimble Road, Atlan		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if incomes, Phillips, G.	lividual)				
Business or Residence Address 204 Blackland Drive, Atlanta, G.		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Karpus, Apolonia T.	lividual)				
Business or Residence Address 805 Malvern Hill, Apharetta, GA		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if inc Kaczmarowski, Sharon H.	lividual)				
Business or Residence Address 603 Townsend Place, Atlanta, G.		treet, City, State, Zip Code)			
-Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind Kaczmarowski, Ted J.					
Business or Residence Address 603 Townsend Place, Atlanta, G.		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if in McColskey, Elizabeth	dividual)				
Business or Residence Address 1600 U.S. Highway 64 W129, 22		treet, City, State, Zip Code) s, Sapphire, NC 28774			

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Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc McLeod, Leslie	lividual)				
Business or Residence Address 569 Gramercy Drive, Marietta, G	,	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc McNair, Debra	lividual)				
Business or Residence Address 19414 Settlers Creek, San Anton		treet, City, State, Zip Code)		····	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Miller, Larry M.					
Business or Residence Address "3204 Old Mill Trace, S.E., Marie		treet, City, State, Zip Code)		·	
-Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind Moore, David E.					
Business or Residence Address 7710 Finley Drive, Gainseville, G		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc Paparelli, Charles J.					
Business or Residence Address 512 Saddlebred Lane, Marietta, (treet, City, State, Zip Code)		·	
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if inc Parkinson, Edwin W.	·	·			
Business or Residence Address 480 Ivy Park Lane, Atlanta, GA		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ine Patrick, David A.	<u></u>				
Business or Residence Address 7565 Brigham Drive Dunwoody		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if in Patton, John M.					
Business or Residence Address 205 West Village Beach Road, S		Street, City, State, Zip Code) , FL 32459			

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Indenture Trust FBO Crislyn A.					
Business or Residence Address P.O. Box 1128, Bethlehem, PA 1		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Indenture Trust FBO Lisa Pensko					
Business or Residence Address P.O. Box 1128, Bethlehem, PA 1		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Indenture Trust FBO R. Stephen					
Business or Residence Address -P.O. Box 1128, Bethlehem, PA		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc Indenture Trust FBO Victoria L.					
Business or Residence Address P.O. Box 1128, Bethlehem, PA		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Petroleum Partners	dividual)				:
Business or Residence Address 72 Deer Path, Dahlonga, GA 305		treet, City, State, Zip Code)			
- Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Epperson, Stanley R.	dividual)				
Business or Residence Address 1591 Ashforde Drive, Marietta,	•	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ine RAJ Capital Holdings I, LLL P (Authorized Agen				
Business or Residence Address 1075 McConnell Drive, Decatur		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if in RHP Investments	<u>, , , , , , , , , , , , , , , , , , , </u>				
Business or Residence Address c/o Market Street Management,		treet, City, State, Zip Code)			

Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Reedy, Katherine	lividual)				
Business or Residence Address 1110 Old Woodbine Road, Atlan		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Ronn, Kurt	lividual)				
Business or Residence Address 103 Lakeshore Drive, Marietta, C		treet, City, State, Zip Code)			
- Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Joseph H. Rubin Revocable Trus					
Business or Residence Address 5273 Redfield Road, Dunwoody,		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Segal, Joseph N.					
Business or Residence Address 5850 Heards Forest Drive, Atlan		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Snyder, Robert A.	dividual)				
Business or Residence Address P.O. Box 229, Edgartown, MA 0		treet, City, State, Zip Code)			1
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind Stone, Jeff H.	dividual)				
Business or Residence Address 150 Kimball Bridge Cove, Alpha		treet, City, State, Zip Code)	F		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Suliteanu, Davide		·	·	******	
Business or Residence Address 1195 Meadowcrest Drive, Corte		treet, City, State, Zip Code)		#8, # · ·	
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc Thornton, III, George A.					
Business or Residence Address 8 Blue Pete Court, Kitty Hawk, I		treet, City, State, Zip Code			

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if individual) Wilder, Scott A.								
Business or Residence Address (Number and Street, City, State, Zip Code) 442 Superior Avenue, Decatur, GA 30030								
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if in Wilson, Hilary M.	lividual)							
Business or Residence Address (Number and Street, City, State, Zip Code) 3781 River Mansion Drive, Duluth, GA 30096								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	B. INFORMATION ABOUT OFFERING							
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ⊠					
2.	What is the minimum investment that will be accepted from any individual?	N/A						
3.	Does the offering permit joint ownership of a single unit?	Yes ⊠	No □					
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) person to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.								
Full N/A	Name (last name first, if individual)							
Bus	iness or Residence Address (Number and Street, City, State, Zip Code)							
Nar	ne of Associated Broker or Dealer							
Stat	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers							
	(Check "All States" or check individual States)	All	States					
		[HI] [MS]	[ID] [MO]					
[N	[NE] $[NV]$ $[NH]$ $[NJ]$ $[NM]$ $[NY]$ $[NC]$ $[ND]$ $[OK]$ $[OK]$	OR] WY]	[PA] [PR]					
	RI SC SC SD TN TX TX [UT] [VT] [VA] [WA] [WI] [WI] [WI] [WI] [WI] [WI] [WI] [WI	WIJ	[rk]					
Bus	iness or Residence Address (Number and Street, City, State, Zip Code)							
Nan	ne of Associated Broker or Dealer							
Stat	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers							
	(Check "All States" or check individual States)	☐ All	States					
	AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]	[HI]	[ID]					
		[MS] [OR]	[MO] [PA]					
	RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WI] [WI] [WI] [Name (last name first, if individual)	WY]	[PR]					
ı uıı	Tvalle (last halle first, if findividual)							
Bus	iness or Residence Address (Number and Street, City, State, Zip Code)							
Nan	ne of Associated Broker or Dealer							
Stat	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers							
_	(Check "All States" or check individual States)	All	States					
		[HI] [MS]	[ID] [MO]					
[N	TT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OK] [OK]	OR] WY]	[PA] [PR]					

(Use blank sheet, or copy and use additional copies of this sheet as necessary.)

Enter the aggregate offering price of securities in this offering and the total amou sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange check this box and indicate in the columns below the amount of the securities exchange and already exchanged. Type of Security Debt Equity	ge offering, offered for Aggregate Offering Price	Amount Already Sold
Debt	Offering Price \$	
Fouity		. \$
247		
☐ Common ☐ Preferred	\$2,795,000	\$2,795,000
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Specify)	\$	\$
Total	\$2,795,000	\$2,795,000
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased in this offering and the aggregate dollar amounts of their purchases. For offerings 504, indicate the number of persons who have purchased securities and the aggre amounts of their purchased on the total lines. Enter "0" if answer is "none" or "zer	s under rule egate dollar	Aggregate Dollar Amount
Accredited Investors	57	of Purchases \$2,795,000
Non-accredited Investors		\$2,773,000
Total		\$2,795,000
Answer also in Appendix, Column 4, if filing under ULOE.		Ψ2,775,000
3. If this filing is for an offering under Rule 504 or 505, enter the information reque securities sold by the issuer, to date, in offerings of the types indicated, in the t months prior to the first sale of securities in this offering. Classify securities by ty Part C - Question 1.	twelve (12)	Dollar Amount Sold
Type of offering		\$
Rule 505	······	\$
Regulation A		\$
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and dist the securities in this offering. Exclude amounts relating solely to organization e the issuer. The information may be given as subject to future contingencies. If to an expenditure is not known, furnish an estimate and check the box to the estimate.	expenses of the amount	
Transfer Agent's Fees	П	\$
Printing and Engraving Costs		\$
Legal Fees	<u></u>	\$20,000
Accounting Fees	<u> </u>	\$
Engineering Fees		\$
Sales Commissions (specify finders' fees separately)		
Other Expenses (identify)		\$
Total	🛛	\$20,000

	C. OFFERING PRICE	NUMBER OF INVENTORS, EXPENSES AND	USE C	F PROCE	EDS		
	b. Enter the difference between the ag	gregate offering price given in response to Pa	rt C -				
		in response to Part C - question 4.a. This diffe					
	is the "adjusted gross proceeds to the iss	uer."	• • • • • • •				\$2,775,000
5.	Indicate below the amount of the adjus	ted gross proceeds to the issuer used or propos	ed to				
		If the amount for any purpose is not known, fu					
		eft of the estimate. The total of the payments					
		o the issuer set forth in response to Part C - Que	estion				
	4.b above.			D			
				Paymer Office			
				Directo	-		Payments To
				Affili			Other
	Salaries and fees			\$		П	\$
				\$			¢
			=	φ			φ
	-	f machinery and equipment		Φ			\$
		1 facilities		\$		닏	\$
	may be used in exchange for the assets or se	value of securities involved in this offering that		ֆ		Ц	\$
	<u> </u>			\$		П	\$
	• •			\$		\boxtimes	\$2,775,000
				\$			\$
	other (specify).			Ψ			Ψ
				\$		П	\$
				\$		\Box	\$
)	لبيا	<u> </u>	\boxtimes		\$2,775,000
	2000 2 47.0000 20002 (00.0000) 00.000 00.000						4-1. / 0 , 0 0 0 1
		D. FEDERAL SIGNATURE					
Th		d by the undersigned duly authorized person. If this	notice	is filed and	or Dula	505 +1	ha following
		to furnish to the U.S. Securities and Exchange Com					
		credited investor pursuant to paragraph (b)(2) of Rule			•		,
Iss	uer (Print or Type)	Signature	Date				
	& B Energy Partners II, LLC						
	4		8-	14-23			
	me of Signer (Print or Type) ed H. Vollbeer	Title of Signer (Print or Type) Principal of Preferred Partners LP, a partner of Peti	1	D	1 TI		aladas elas
rr	ed H. Volibeer	Managing Member of the Issuer	oieum	Partners G	enerai P	artners	snip, the
		Training ing internior of the issuer					
_		 					
	· · · · · · · · · · · · · · · · · · ·						

ATTENTION_

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

		E. STATE SIGNA	TURE						
1.		ny party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification risions of such rule?							
		See Appendix, Column 5, fo	r state response.						
2.	The undersigned issuer hereby un Form D 917 CFR 239,500) at suc	•	inistrator of any state in which this notice is fil	ed, a notice of					
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	Limited Offering Exemption (U		conditions that must be satisfied to be entitled notice is filed and understands that the issue conditions have been satisfied.						
	e issuer has read this notification a dersigned duly authorized person.	nd knows the contents to be true an	d has duly caused this notice to be signed on it	s behalf by the					
	uer (Print or Type) & B Energy Partners II, LLC	Signature	Date 8-14-03						
	me of Signer (Print or Type) d H. Vollbeer	Principal of Preferred Partners	Title of Signer (Print or Type) Principal of Preferred Partners LP, a partner of Petroleum Partners General Partnership, the Managing Member of the Issuer						

Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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APPENDIX

1	. 2		3	4				5 Disqualification	
	Intend to sell to non-accredited investors in State		Type of security and aggregate					under St	ate ULOE
			offering price offered in state (Part C-Item 1)		Туре о	f investor and		explanation of	
}				amount purchased in State				waiver granted) (Part E-Item 1)	
	(Part B-Item 1)			(Part C-Item 2)			(Fait D-Reili 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ		X		1	\$50,000				X
. AR		X		1	\$500,000				X
. CA		X		2	\$100,000				X
со		X		1	\$25,000				Х
СТ									
DE									
DC									
FL		X		1	\$25,000		: 		X
GA		X		39	\$1,225,000				Х
НІ							· · · · · · · · · · · · · · · · · · ·		
ID									
IL									,
IN									
IA									
KS									
KY		<u> </u>							
LA									
ME									<u> </u>
MD	-								
MA		X		1	\$25,000				X
MI									
MN									
MS									
МО	<u> </u>								<u> </u>

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APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)					under Sta	lification ate ULOE, attach
					Type of	f investor and		explanation of	
				amount purchased in State (Part C-Item 2)				waiver granted) (Part E-Item 1)	
	(Tant D Rolli 1)								
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH									
NJ		X		· 1	\$20,000				X
NM									
NY		X		1	\$250,000				X
NC		X		2	\$45,000				X
ND									
ОН									
OK			: 						
OR									
PA		X		6	\$480,000				X
RI									
SC								·	
SD								 	
TN									
TX		Х		1	\$50,000				X
UT									
VT									<u> </u>
VA									
WA									
WV									

WI					
WY	•				
PR		_			